

**Accreditation Approvals
Insurance Professionals
51st Annual Heckerling Institute on Estate Planning**

Continuing education credit has been applied for in the states listed below.

All insurance professionals must sign-in and sign-out of each session attended and submit the **Proof of Attendance Form by January 20, 2017 in order to receive credit.**

State	Total Credits	Ethics Credits	Comments
Colorado *	24	4	See below for ethics session information
Connecticut	28		
Delaware *	28		
Florida	20		The following two sessions are not approved for credit: Monday, 1:30 – 3:30 Recent Developments Wednesday, 10:55 – 12:35 Question and Answer Panel
Indiana *	28		
Iowa *	28		
Kansas *	24	4	See below for ethics session information
Kentucky *	24	4	See below for ethics session information
Louisiana *	21	3	See below for ethics session information
Maryland *	21	3	See below for ethics session information
Massachusetts *	24	4	See below for ethics session information
Michigan *	24	4	See below for ethics session information
Missouri *	16		
Nebraska *	21	3	See below for ethics session information
Nevada *	24	4	See below for ethics session information
New Hampshire	1.5		Special Session II-F “ Life Insurance Policy Selection and Design – How to Use All We Know to Plan for All We Don’t ” has been approved for 1.5 credit hours.
New Mexico *	24	4	See below for ethics session information
Ohio *	24	4	See below for ethics session information
Oregon *	24	4	See below for ethics session information
Pennsylvania	28		
Tennessee *	28		
Utah *	24	4	See below for ethics session information
Wyoming *	24	4	See below for ethics session information

* These states require attendance at **ALL** sessions in order to receive **ANY** continuing education credits for the Institute. The Monday morning Fundamentals Program, however is an optional session and attendance at this session is not required in order to receive the number of credits indicated.

Ethics Credits: Attendance at the following sessions is necessary, in order to receive four ethics credits:

Tuesday 3:55 – 4:45	I Have it Because Mom Liked Me the Best: How to Help Protect Vulnerable Seniors from Financial Exploitation
Wednesday I-F, 2:00 – 3:30 p.m.	Planning for Privacy in a Public World: The Ethics and Mechanics of Protecting your Client’s Privacy and Personal Security
Wednesday II-D, 3:50 – 5:20 p.m.	Mom Wanted Me to Have It: A Panel Discussion on the Legal, Ethical, and Practical Considerations Involving the Financial Exploitation of Seniors
Thursday IV-D, 3:50 – 5:20 p.m.	Protecting Yourself When Planning in Unsettled Waters: A Case Study on How to Structure Your Client Relationship to Protect Yourself from Malpractice Claims and Ethical Issues